

### Market Summary

Index Level	Current	Previous	% Chg	CYTD	FYTD
KSE 100	40,076	40,150	(0.2%)	(10.1%)	(3.5%)
KSE 30	15,190	15,232	(0.3%)	(13.2%)	(3.9%)
KMI 30	65,281	65,446	(0.3%)	(8.9%)	(5.1%)

Activity (Vol mn)	Current	Previous	% Chg	CYTD	FYTD
KSE 100	46.7	93.0	(49.7%)	99.0	72.1
KSE 30	34.3	66.7	(48.5%)	59.4	42.9
KSE All	110.4	170.3	(35.1%)	227.7	143.5

Activity (PKR bn)	Current	Previous	% Chg	CYTD	FYTD
KSE 100	2.9	4.8	(40.8%)	5.0	3.6
KSE 30	2.5	4.2	(40.5%)	4.0	2.9
KSE All	3.7	6.3	(41.1%)	6.9	4.7

Participants Activity	Buy (PKR Mn)	Sell (PKR Mn)	Net (PKR Mn)	Net (USD Mn)	CYTD Net (USD Mn)
Foreign Inv:	289.7	(314.6)	(24.9)	(0.1)	(39.8)
Local Inv:	5,461.5	(5,436.6)	24.9	0.1	39.8
Individuals	3,970.2	(3,937.9)	32.4	0.1	94.0
Companies	168.7	(190.1)	(21.4)	(0.1)	54.9
Banks/DFIs	40.1	(30.8)	9.3	0.0	88.1
NBFC	5.3	(4.9)	0.5	0.0	(1.2)
M. Funds	202.7	(213.8)	(11.1)	(0.0)	(129.6)
Others	17.9	(45.1)	(27.2)	(0.1)	19.8
Broker Prop	1,031.4	(999.9)	31.5	0.1	(11.0)
Insurance Com.	25.2	(14.1)	11.0	0.0	(75.4)
<b>Total</b>	<b>5,751.2</b>	<b>(5,751.2)</b>	<b>(0.0)</b>	<b>0.0</b>	<b>(0.0)</b>

KSE - 100 Movers	Close	Index Points	Most Traded	Vol (mn)
SYS	354.7	29.9	TRG	9.2
COLG	2,149.5	27.6	UNITY	3.9
NESTLE	6,290.0	22.9	NCL	3.8
EFERT	77.3	(25.9)	LOTCHEM	2.7
ENGRO	232.1	(20.1)	CENERGY	2.6

World Indices	Date	Index	Change	Chg.(%)	CYTD
Sensex	1-Aug-22	58,116	545.3	0.9%	(0.2%)
Hong Kong	1-Aug-22	20,166	9.3	0.0%	(13.8%)
Strait Times	1-Aug-22	3,239	27.2	0.8%	3.7%
Japan Nikkei	1-Aug-22	27,993	191.7	0.7%	(2.8%)
Shanghai	1-Aug-22	3,260	6.7	0.2%	(10.4%)
NASDAQ	29-Jun-22	12,391	228.1	1.9%	(20.8%)
S&P 500	29-Jun-22	4,130	57.9	1.4%	(13.3%)
FTSE	29-Jun-22	7,423	78.2	1.1%	0.5%

Currency	Rate	MTD Chg.	CYTD Chg.	FYTD
US Dollar	238.8	(0.2%)	35.3%	16.6%
Can. Dollar	186.8	(0.1%)	34.8%	17.7%
Euro	244.9	0.1%	22.7%	14.6%
British Pound	292.1	(0.1%)	22.6%	17.6%
Japanese Yen	1.8	0.1%	17.7%	19.9%
Chinese Yuan	35.3	(0.6%)	27.5%	15.4%
Indian Rupee	3.0	(0.0%)	27.1%	16.4%
Saudi Riyal	63.6	(0.2%)	35.3%	16.5%
UAE Dirham	65.0	(0.2%)	35.3%	16.6%

**All eyes on ECP as PTI funding verdict due today:** As the Election Commission of Pakistan (ECP) is set to announce much-awaited verdict in the 2014 prohibited funding case against Pakistan Tehreek-i-Insaf (PTI) on Tuesday, the PTI that managed to get resolutions against Chief Election Commissioner (CEC) passed from two provincial assemblies announced protest outside the ECP office in Islamabad on Aug 4, seeking the CEC's resignation. (Dawn)

<https://www.dawn.com/news/1702777/all-eyes-on-ecp-as-pti-funding-verdict-due-today>

**Zawahiri killed in Afghanistan: US media:** The United States has killed al-Qaeda leader Ayman al-Zawahiri in a drone strike, reports CNN, citing multiple sources familiar with the matter. (TN)

<https://www.thenews.com.pk/print/978943-zawahiri-killed-in-afghanistan-us-media>

**Inflation burden hits 14-year high in July:** Rising food and energy prices saw inflation surge by 24.93 per cent – the highest jump in over 14 years – in the first month of the new fiscal year. (Dawn)

<https://www.dawn.com/news/1702768/inflation-burden-hits-14-year-high-in-july>

**July imports dip 37.7pc MoM:** Pakistan's imports on a month-on-month (MoM) basis declined by 37.7 percent in July 2022 as it remained \$4.913 billion compared to \$7.880 billion in June 2022. (ET)

<https://epaper.brecorder.com/2022/08/02/1-page/938787-news.html>

**Crude sinks after weak factory data:** Oil prices dropped sharply on Monday as weak manufacturing data in several countries weighed on the demand outlook while investors braced for this week's meeting of OPEC and its producer allies on supply. (ET)

<https://tribune.com.pk/story/2369072/crude-sinks-after-weak-factory-data>

**Oil demand slumps for 2nd month in a row:** In July, the energy sales decreased to a 16-month low at 1.44 million tons, falling by 26% compared to 1.94 million tons in the previous month of June as well as a year ago in July 2021, brokerage houses reported citing the Oil Companies Advisory Council (OCAC) data on Monday. (ET)

<https://tribune.com.pk/story/2369069/oil-demand-slumps-for-2nd-month-in-a-row>

**Govt plans oil pricing on daily exchange rate:** The government has decided in principle to change the pricing mechanism for petroleum products and narrow down its period to cater for the fast changing currency exchange rate and minimise losses of oil marketing companies (OMCs) and refineries. (Dawn)

<https://www.dawn.com/news/1702807/govt-plans-oil-pricing-on-daily-exchange-rate>

**Sukuk bond: Pakistan repays \$40m:** Pakistan has repaid \$40 million coupon on the Islamic denominated Sukuk bond, which was due on July 31, 2022. (TN)

<https://www.thenews.com.pk/print/978951-sukuk-bond-pakistan-repays-40m>

**Meeting with fertiliser makers tomorrow:** The Ministry of Industries has called a meeting of fertiliser manufacturing companies on Wednesday to decide on a unified price of feed gas to streamline fertiliser production. (Dawn)

<https://www.dawn.com/news/1702806/meeting-with-fertiliser-makers-tomorrow>

**Foreigners withdraw over \$28m from T-bills, bonds in July:** The lucrative returns of up to 16 per cent failed to attract foreign investments in domestic bonds as the net outflow stood at little over \$28 million in the first month of the current fiscal year. (TN)

<https://www.dawn.com/news/1702810/foreigners-withdraw-over-28m-from-t-bills-bonds-in-july>

**OneLoad raises \$11m in funding:** Systems Ltd said on Monday its subsidiary EP Systems Ltd that operates in the fintech segment has secured \$11 million in a funding round led by Sarmayacar and Shorooq Partners, a leading Abu Dhabi-based venture capital firm. (Dawn)

<https://www.dawn.com/news/1702808/oneload-raises-11m-in-funding>

**Subsidized power to export-oriented sectors:** The Finance Ministry would be required to provide Rs77.9 billion to the Power Division if it wanted to provide electricity at a subsidised rate to the five export-oriented sectors for the entire fiscal year of 2022-23. (ET)

<https://epaper.brecorder.com/2022/08/02/1-page/938786-news.html>

**Bike prices soar by up to Rs20,500:** Although Pakistani rupee has begun to show marginal improvement against the US dollar, two-wheel producers such as Atlas Honda, Pak Suzuki and Yamaha have hiked prices of their bikes by up to Rs20,500. (ET)

<https://tribune.com.pk/story/2369063/bike-prices-soar-by-up-to-rs20500>

**Govt to scrap fixed tax on traders:** The step will cause a Rs30 billion dent on the national exchequer out of the total expected revenue of Rs42 billion that the Federal Board of Revenue (FBR) had estimated for fiscal year 2022-23 and will also help nearly 1.8 million retailers remain outside of the tax net. (ET)

<https://tribune.com.pk/story/2369059/govt-to-scrap-fixed-tax-on-traders>

**Rupee recovers slightly:** The volatile currency market remained calm for the second session on Monday as the US dollar lost another 53 paise in the interbank market to close at Rs238.84 compared to Rs239.37 in the previous session. (Dawn)

<https://www.dawn.com/news/1702809/rupee-recovers-slightly>

**CPPA-G to seek Rs1.55/unit hike in KE tariff:** Central Power Purchasing Agency-Guaranteed (CPPA-G) on Monday said that it is working to file another motion within NEPRA for increase of Rs 1.55 per unit in KE's tariff for second quarter (October -December) 2021-22 under Quarterly Tariff Adjustment (QTA), in addition to Rs 0.57 per unit for first quarter of FY 22 except lifeline consumers, aimed at maintaining uniform tariff across the country. (ET)

<https://epaper.brecorder.com/2022/08/02/1-page/938782-news.html>