

Market Summary

Index Level	Current	Previous	% Chg	CYTD	FYTD
KSE 100	40,192	40,076	0.3%	(9.9%)	(3.2%)
KSE 30	15,248	15,190	0.4%	(12.9%)	(3.5%)
KMI 30	65,688	65,281	0.6%	(8.4%)	(4.5%)

Activity (Vol mn)	Current	Previous	% Chg	CYTD	FYTD
KSE 100	79.4	46.7	69.8%	98.8	72.5
KSE 30	60.4	34.3	76.0%	59.4	43.8
KSE All	217.5	110.4	97.0%	227.7	147.2

Activity (PKR bn)	Current	Previous	% Chg	CYTD	FYTD
KSE 100	4.2	2.9	46.0%	5.0	3.6
KSE 30	3.5	2.5	43.4%	4.0	2.9
KSE All	6.3	3.7	70.1%	6.9	4.8

Participants Activity	Buy (PKR Mn)	Sell (PKR Mn)	Net (PKR Mn)	Net (USD Mn)	CYTD Net (USD Mn)
Foreign Inv:	464.1	(497.2)	(33.2)	(0.1)	(39.9)
Local Inv:	9,059.5	(9,026.3)	33.2	0.1	39.9
Individuals	6,390.2	(6,343.3)	46.9	0.2	94.2
Companies	343.5	(315.7)	27.8	0.1	55.1
Banks/DFIs	201.5	(93.2)	108.4	0.4	88.6
NBFC	7.4	(5.8)	1.6	0.0	(1.2)
M. Funds	316.8	(434.4)	(117.6)	(0.5)	(130.1)
Others	66.0	(65.6)	0.3	0.0	19.8
Broker Prop	1,723.1	(1,688.5)	34.7	0.1	(10.8)
Insurance Com.	10.9	(79.9)	(69.0)	(0.3)	(75.6)
Total	9,523.5	(9,523.5)	(0.0)	(0.0)	(0.0)

KSE - 100 Movers	Close	Index Points	Most Traded	Vol (mn)
EFERT	79.5	33.8	CENERGY	9.4
COLG	2,310.7	29.6	UNITY	7.6
ENGRO	235.5	27.4	TRG	7.5
HBL	85.1	(17.0)	LOTCHEM	4.3
NESTLE	5,994.5	(16.9)	EFERT	4.3

World Indices	Date	Index	Change	Chg.(%)	CYTD
Sensex	2-Aug-22	58,136	20.9	0.0%	(0.2%)
Hong Kong	2-Aug-22	19,689	(476.6)	(2.4%)	(15.8%)
Strait Times	2-Aug-22	3,239	0.4	0.0%	3.7%
Japan Nikkei	2-Aug-22	27,595	(398.6)	(1.4%)	(4.2%)
Shanghai	2-Aug-22	3,186	(73.7)	(2.3%)	(12.5%)
NASDAQ	2-Aug-22	12,349	(20.2)	(0.2%)	(21.1%)
S&P 500	2-Aug-22	4,091	(27.4)	(0.7%)	(14.2%)
FTSE	2-Aug-22	7,409	(10.0)	(0.1%)	0.4%

Currency	Rate	MTD Chg.	CYTD Chg.	FYTD
US Dollar	238.4	(0.4%)	35.1%	16.4%
Can. Dollar	185.3	(0.9%)	33.7%	16.8%
Euro	244.0	(0.3%)	22.2%	14.1%
British Pound	290.7	(0.5%)	22.0%	17.0%
Japanese Yen	1.8	1.0%	18.8%	21.0%
Chinese Yuan	35.2	(0.9%)	27.1%	15.1%
Indian Rupee	3.0	0.3%	27.5%	16.8%
Saudi Riyal	63.5	(0.4%)	35.0%	16.2%
UAE Dirham	64.9	(0.4%)	35.1%	16.4%

IMF official says country has met final pre-requisite: Pakistan has met all prior conditions for the combined 7th and 8th review under the Extended Fund Facility (EFF) programme and the International Monetary Fund (IMF) Executive Board meeting is tentatively planned for late August. (BR)

<https://www.brecorder.com/news/40189771/imf-official-says-country-has-met-final-pre-requisite>

Trade deficit shrinks by 46.77% MoM in July: PBS: Pakistan's merchandise trade deficit for the month of July 2022 clocked in at \$2.64 billion compared to a deficit of \$4.96bn in the preceding month, narrowed by 46.77% MoM, latest data issued by Pakistan Bureau of Statistics showed today.

<https://mettisglobal.news/trade-deficit-shrinks-by-46-77-mom-in-july-pbs/>

July cement despatches decline by 47.7pc: Cement despatches during the first month of current financial year 2022-23 declined by 47.7% as total cement despatches during July 2022 were registered at 2.039 million tons against 3.899 million tons during the same month of corresponding financial year. (BR)

<https://www.brecorder.com/news/40189730/july-cement-despatches-decline-by-477pc>

SBP Slaps Rs. 131.4 Million Fine on 3 Major Banks: State Bank of Pakistan (SBP) has hammered three commercial banks with different penalties to the tune of Rs. 131.4 million in the quarter ended on June 2022 on account of enforcement action against the violations of its prescribed regulations.

<https://propakistani.pk/2022/08/02/sbp-slaps-rs-131-4-million-fine-on-3-major-banks/>

Cabinet yet to approve hike in gas rates: The federal cabinet has not yet approved the recommendation to raise gas rates approved by the Economic Coordination Committee (ECC) of the Cabinet. (BR)

<https://www.brecorder.com/news/40189775/cabinet-yet-to-approve-hike-in-gas-rates>

K-Electric Newly Inducted 450 MW Goes Offline After Gas Turbine Fault: The first unit of K-Electric's Bin Qasim Power Station 3 (BQPS-III) is currently offline following a fault identified during a test being conducted as part of plant's commissioning.

<https://augaf.com/k-electric-newly-inducted-450-mw-goes-offline-after-gas-turbine-fault/>

Over Rs129bn PHL loans: MoF asks PD to engage lenders for rescheduling: The Finance Ministry has advised the Power Division to engage lenders for rescheduling of Rs129.310 billion loans of Power

Holding Limited (PHL) as fiscal constraints do not allow it to pay the principal amount, well-informed sources told Business Recorder. (BR)

<https://www.brecorder.com/news/40189773/over-rs129bn-phl-loans-mof-asks-pd-to-engage-lenders-for-rescheduling>

PTI accepted illegal donations, ECP rules: Announcing its verdict in the so-called prohibited funding case involving Pakistan Tehreek-i-Insaf (PTI), the Election Commission of Pakistan (ECP) declared the party of former prime minister Imran Khan in fact accepted millions of dollars from what it ruled were prohibited sources.

<https://www.pakistantoday.com.pk/2022/08/02/pti-received-prohibited-funding-ecp-declares/>

Business entities incorporated abroad: SBP introduces two separate categories of forex, PKR accounts: In order to facilitate the business entities incorporated abroad with majority shareholding of non-resident Pakistanis, the State Bank of Pakistan (SBP) has introduced two separate categories of foreign currency and Pak rupee accounts namely Foreign Currency Business Value Account (FCBVA) and Non-Resident Rupee Business Value Account (NRBVA).

<https://www.brecorder.com/news/40189772/business-entities-incorporated-abroad-sbp-introduces-two-separate-categories-of-forex-pkr-accounts>

PKR gains 46 paise in interbank market as import bill expected to dip: The rupee extended its gains in the interbank market for the third consecutive day on Tuesday, rising to 238 against the dollar.

<https://www.dawn.com/news/1702840/pkr-gains-46-paise-in-interbank-market-as-import-bill-expected-to-dip>