

Market Summary

Index Level	Current	Previous	% Chg	CYTD	FYTD
KSE 100	41,069	40,192	2.2%	(7.9%)	(1.1%)
KSE 30	15,570	15,248	2.1%	(11.0%)	(1.5%)
KMI 30	67,261	65,688	2.4%	(6.2%)	(2.2%)

Activity (Vol mn)	Current	Previous	% Chg	CYTD	FYTD
KSE 100	145.8	79.4	83.7%	99.1	76.0
KSE 30	92.8	60.4	53.7%	59.7	46.1
KSE All	333.0	217.5	53.1%	228.4	156.0

Activity (PKR bn)	Current	Previous	% Chg	CYTD	FYTD
KSE 100	7.4	4.2	77.0%	5.0	3.8
KSE 30	5.7	3.5	61.5%	4.0	3.0
KSE All	10.0	6.3	58.3%	6.9	5.0

Participants Activity	Buy (PKR Mn)	Sell (PKR Mn)	Net (PKR Mn)	Net (USD Mn)	CYTD Net (USD Mn)
Foreign Inv:	713.2	(881.8)	(168.6)	(0.7)	(40.7)
Local Inv:	13,448.1	(13,279.5)	168.6	0.7	40.7
Individuals	9,034.3	(9,012.2)	22.1	0.1	94.3
Companies	484.1	(455.0)	29.1	0.1	55.2
Banks/DFIs	394.0	(561.5)	(167.5)	(0.7)	87.9
NBFC	18.5	(17.9)	0.7	0.0	(1.1)
M. Funds	806.5	(595.9)	210.7	0.9	(129.2)
Others	71.8	(255.3)	(183.6)	(0.8)	19.0
Broker Prop	2,539.8	(2,271.6)	268.2	1.2	(9.6)
Insurance Com.	99.1	(110.1)	(11.0)	(0.0)	(75.7)
Total	14,161.3	(14,161.3)	(0.0)	0.0	(0.0)

KSE - 100 Movers	Close	Index Points	Most Traded	Vol (mn)
UBL	113.8	71.5	UNITY	22.9
LUCK	441.6	70.5	CENERGY	14.1
POL	403.4	41.7	NCL	7.7
PKGS	390.0	(3.2)	FCCL	6.6
ARPL	535.0	(1.1)	PAEL	6.2

World Indices	Date	Index	Change	Chg.(%)	CYTD
Sensex	3-Aug-22	58,351	214.2	0.4%	0.2%
Hong Kong	3-Aug-22	19,767	77.9	0.4%	(15.5%)
Strait Times	3-Aug-22	3,252	12.9	0.4%	4.1%
Japan Nikkei	3-Aug-22	27,742	147.2	0.5%	(3.6%)
Shanghai	3-Aug-22	3,164	(22.6)	(0.7%)	(13.1%)
NASDAQ	2-Aug-22	12,349	(20.2)	(0.2%)	(21.1%)
S&P 500	2-Aug-22	4,091	(27.4)	(0.7%)	(14.2%)
FTSE	2-Aug-22	7,409	(10.0)	(0.1%)	0.4%

Currency	Rate	MTD Chg.	CYTD Chg.	FYTD
US Dollar	228.8	(4.4%)	29.6%	11.7%
Can. Dollar	177.9	(4.9%)	28.4%	12.2%
Euro	233.1	(4.8%)	16.7%	9.0%
British Pound	278.8	(4.6%)	17.0%	12.2%
Japanese Yen	1.7	(4.7%)	12.0%	14.1%
Chinese Yuan	33.8	(4.8%)	22.1%	10.6%
Indian Rupee	2.9	(4.1%)	21.8%	11.6%
Saudi Riyal	60.9	(4.5%)	29.5%	11.5%
UAE Dirham	62.3	(4.4%)	29.6%	11.7%

China rolls over \$2bn loan for a year: China has rolled over \$2 billion loan in safe deposits for cash-strapped Pakistan's economy amid dwindling foreign exchange reserves, The News has learnt. (TN)

<https://www.thenews.com.pk/print/979367-china-rolls-over-2bn-for-a-year>

Pakistan's dollar bond yields down after IMF loan clarity: Pakistan's dollar-denominated sovereign bond yields fell on Wednesday as clarity from the International Monetary Fund fueled optimism over a revival of the loan programme, boosting global investors' confidence in the country's economy. (TN)

<https://www.thenews.com.pk/print/979372-pakistan-s-dollar-bond-yields-down-after-imf-loan-clarity>

Rupee sees biggest single-day gain in over two decades: The rupee jumped 4.2 per cent in the interbank market against the US dollar on Wednesday, making the largest single-day gain in years after weeks of battering amid political and economic turmoil. (Dawn)

<https://www.dawn.com/news/1703175/rupee-sees-biggest-single-day-gain-in-over-two-decades>

SBP cracks down on exchange firms to stabilise rupee: The State Bank of Pakistan (SBP) on Wednesday said it has started a crackdown on exchange companies (ECs) in the light of findings from ongoing inspections and mystery shopping. (Dawn)

<https://www.dawn.com/news/1703149/sbp-cracks-down-on-exchange-firms-to-stabilise-rupee>

Govt raises Rs298.5bn via PIBs: The raised amount was higher than the pre-auction target of Rs175 billion. The cut-off yield on the three-year PIBs fell by 5 basis points (bps) to 13.95 percent. The yield on the five-year paper also declined 5 bps to 13.40 percent. (TN)

<https://www.thenews.com.pk/print/979379-govt-raises-rs298-5bn-via-pibs>

Gas tariff hike awaits PM nod: A government decision to increase gas tariff has yet to be implemented for over two months as the Prime Minister, who is also the minister in-charge of the petroleum division, has not given his nod, officials said on Wednesday. (TN)

<https://www.thenews.com.pk/print/979373-gas-tariff-hike-awaits-pm-nod>

Govt mulls unified feed gas price; urea to get affected: It was concluded that the Ministry of Industries after discussing with the Ministry of Food Security and Research and Petroleum Division, will bring a workable solution and proposal on unified feed gas pricing and will again discuss it with the sector players in the next meeting to reach an amicable price. (TN)

<https://www.thenews.com.pk/print/979371-govt-mulls-unified-feed-gas-price-urea-to-get-affected>

OPEC+ approves tiny oil output rise in rebuff to Biden: The cartel led by Saudi Arabia and Russia decided to raise production by 100,000 barrels per day for September, much lower than previous increases, according to a statement issued after a ministerial videoconference. (TN)

<https://www.thenews.com.pk/print/979378-opec-approves-tiny-oil-output-rise-in-rebuff-to-biden>

OMCs, refineries to bear Rs15bn losses over exchange rate formula: Oil marketing companies (OMCs) and refineries already mired in deep financial constraints would face almost Rs15 billion losses in next fifteen days due to altered exchange rate formula implemented by the government from August 1. (TN)

<https://www.thenews.com.pk/print/979369-omcs-refineries-to-bear-rs15bn-losses-over-exchange-rate-formula>

Refineries to upgrade Euro-V specs in 5 years: Government and refineries agreed to upgrade on Euro-V specifications in the next 5 years, along with a deal to relegate government's role to only a tax collecting authority instead of a regulator, The News has learnt. (TN)

<https://www.thenews.com.pk/print/979375-refineries-to-upgrade-euro-v-specs-in-5-years>

Murad launches 330MW coal-fired power plant: Sindh Chief Minister Syed Murad Ali Shah on Wednesday said with the launch of 330 MW Hubco power plant, 990 MW coal-fired power had been successfully added to the national grid. He was speaking at the inaugural ceremony of 330 MW Coal-fired power project of Hubco and its partners at Thar Coal Block-II, Islamkot. (TN)

<https://www.thenews.com.pk/print/979500-murad-launches-330mw-coal-fired-power-plant>

10MHz spectrum auction okayed: Despite some observations made by the PTA chairman opposing spectrum auction on the basis of the last consultant report, the Auction Advisory Committee Wednesday approved a 10MHz spectrum auction in the 2100 band for 10 years. (TN)

<https://www.thenews.com.pk/print/979502-10mhz-spectrum-auction-okayed>